

San Francisco, CA – September 10, 2009

Press Release

Denning & Company LLC, a global private equity advisory firm, announced today that Gina Lee has joined the firm as Managing Director. Gina brings eleven years experience raising capital globally for private equity, hedge funds, public and private debt instruments, and infrastructure investments. Gina will help oversee all aspects of fund origination and distribution at Denning & Company.

For the last six years, Gina worked at Pantheon Ventures, a premier global private equity fund of funds with offices in London, San Francisco, New York and Hong Kong. Gina was a Principal on the fund raising team and based in the San Francisco office. Prior, Gina worked at H&Q Asia Pacific and was responsible for marketing and investor relations at the Asian-focused private equity firm and was an associate at J.H. Whitney on the fund raising and investor relations team. Gina started her career in private equity at Merrill Lynch Investment Banking in the Private Equity Group.

“Gina is a terrific addition to our team. She brings years of experience on the origination and distribution process. She has a vast, deep network of general partner and limited partner contacts around the world and has focused a significant part of her fund raising activities in Asia and the U.S. Most importantly, her reputation is impeccable and her work standards enviable.” said Paul Denning, CEO and founder of Denning & Company.

“I’ve known Gina for ten years and worked closely with her when we were both at J.H. Whitney. She is an incredibly effective fund raiser, hard working and a just delightful person in general. I am so thrilled to have the opportunity to work with her again.” stated Jill Kitazaki, COO of Denning.

Gina graduated with Honors from the University of Chicago and holds a B.A. in Political Science.

About Denning & Company

Denning & Company, LLC, is a private equity advisory firm founded in 2001 and headquartered in San Francisco. The firm provides consulting, marketing, and fundraising services to established general partners as well as newer teams offering unique investment ideas or solutions to limited partner investors worldwide.

With over 70 years of combined industry experience, the Denning team has raised capital in excess of USD 8 billion for general partners based in the US, Japan/Asia, UK/Europe, Russia, and Israel from a limited partner base similarly diversified. For more information, please visit www.denningandcompany.com or call 415-399-3943